

# Kim Kühnel Henriksen C.V.

## Work Experience:

I gained my expertise in the Swiss financial industry while working as Financial Advisor with both OVB and AWD from 2009 until I created my own firm in 2011.

- Implementation of financial strategies in the domain of pension planning, insurances, investment solutions, real estate financing and tax optimization.
- I advised clients based on an in-depth pre-analysis of their needs, using an independent and global approach.

At Deutsche Bank (Suisse) SA in Geneva I was an Investment Manager for Northern Europe with the title of Assistant Vice President (2006-2008).

- Maintaining some 200 client relationships with approx. EUR 800 mill. under management. Principally Scandinavian and UK based clients.

I gained my practical experience of portfolio management as Jr. Portfolio Manager with Barclays Bank (Suisse) SA in Geneva (2002 – 2006).

My time at Merrill Lynch International SA in Geneva gave me the opportunity to master the job of Investment Consulting. Responsible for a portfolio of clients in the Advisory Group (1999-2002).

My professional career started in retail banking with Danske Bank in Copenhagen (1995 – 1998). After finishing my training I joined Jyske Bank in Copenhagen (1998 – 1999) as Account Executive. J.B. was at the time a very dynamic bank that had developed a new client relation's concept.

## Education & Training:

2009 DELF B1. International French Exam.

2007 CFA – Chartered Financial Analyst. [www.cfainstitute.org](http://www.cfainstitute.org).

2000 Series 7. US brokerage license exam.

1999 Danish State Banking Degree. (Swiss Brevet Fédéral de Banquier).

1995 Corporal in the Swiss Army Mountain Infantry, Alpine Company.

1994 Business School Lausanne, Lausanne, Switzerland.

Bachelor of Business Administration - BBA, Graduated Magna Cum Laude.

Award for outstanding results in Integrative Studies in Marketing.

1992 Niels Brock Business College, Copenhagen (Swiss Maturité Commerciale).

1989 South Plainfield High School, NJ-USA. Senior High School.

1988 Rungsted Private Real Skole, Rungsted Kyst, Denmark. Public School.